

## PALOS VERDES PENINSULA LAND CONSERVANCY



## PLANNED GIVING OPPORTUNITIES



### PRESERVE OUR QUALITY OF LIFE

The splendid beauty of the land is a basic element in the quality of life for those who live on the Peninsula and nearby, a gift to be shared with generations to come.

We don't just talk about land preservation, we make it happen! We work cooperatively with property owners, cities and environmental groups, locating funds for purchasing lands, providing tax benefits for land donation, restoring habitat, and promoting the conservation of natural open space.

The Palos Verdes Peninsula Land Conservancy is a non-profit, non-political, public benefit 501(c)3 corporation. We receive restricted grants from state and local organizations for some of our education, outreach and restoration projects. However, it is donations from community members that are crucial to achieving our open space preservation goals and maintaining our stewardship and education programs.

If you are interested in learning more about the Palos Verdes Peninsula Land Conservancy or donation options, please call our Director of Development, Bob Ford at 310.541.7613 Ext. 202.

### SHARE OUR VISION

Now, more than ever, the Land Conservancy needs community support to achieve its vision. We invite you to become a Palos Verdes Peninsula Land Conservancy member to help turn this vision into reality, through an outright donation or through planned giving.



Membership offers many valuable benefits. Most important of all is the satisfaction of knowing that you have been instrumental in maintaining the beauty of the Peninsula and in creating a legacy of open space for future generations to enjoy!



Palos Verdes Peninsula Land Conservancy  
916 Silver Spur Road, Suite 207  
Rolling Hills Estates, CA 90274  
Tel: 310-541.7613 Fax: 310.541.7623  
[www.pvplc.org](http://www.pvplc.org)



There are many ways to support the Palos Verdes Peninsula Land Conservancy both now and in the future. One option to consider is a planned gift whose benefits will last for many generations. There are many choices for planned giving, some of which are described below. A planned gift may also help you reach your financial goals. For more information, please feel free to call our office.

## BEQUEST

You may name the Palos Verdes Peninsula Land Conservancy as a beneficiary in your will, by donating cash, stocks, bonds, specific assets, or a share of your remaining estate. If you select this option, you should use the following language to describe the beneficiary:

*The Palos Verdes Peninsula Land Conservancy, a 501(c)(3) nonprofit organization, under the laws of the State of California, with principal business address of 916 Silver Spur Road, Suite 207, Rolling Hills Estates, CA 90274. The federal tax identification number is 33-0309722.*

**For more information or to arrange a meeting about these or other planned giving options, please call the Land Conservancy at 310.541.7613 or send an e-mail to [rford@pvplc.org](mailto:rford@pvplc.org) .**

## LIFE INSURANCE

You can donate a paid-up life insurance policy. Many people have policies that were purchased years ago to provide for children or family needs that are no longer required. Donating the policy to the Land Conservancy may provide you with a tax deduction. Alternatively, you may name the Land Conservancy as a beneficiary of a life insurance policy.

## RETIREMENT PLANS

You can name the Land Conservancy as a beneficiary of your IRA or other qualified plan.

## CHARITABLE REMAINDER TRUST

Through a Charitable Remainder Trust (CRT), you can contribute appreciated assets to charity while you (or another non-charitable beneficiary) have the right to an income stream from those assets. This option provides an income stream and possible income tax charitable deductions. It also may reduce or eliminate federal estate taxes. When the income obligation is completed, the remainder of the trust assets pass to the Land Conservancy.

## CHARITABLE GIFT ANNUITY

A charitable gift annuity can be established with a gift of assets, typically cash or stock. The donor receives a guaranteed life income at a fixed payment rate, while also benefitting the Land Conservancy.

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*Information provided by the Palos Verdes Peninsula Land Conservancy is not intended to be tax or legal advice. Please consult a qualified legal or financial advisor before making a gift.*

